HealthierUS School Challenge

Criteria and Instructions for Elementary Schools

Obesity is a growing concern for school children in the United States. The United States Department of Agriculture (USDA) believes that schools should be taking a leadership role in helping students learn to make healthy eating and active lifestyle choices. Many schools have already made changes to their school nutrition environments, improved the quality of the foods served, and now provide students with more nutritious, healthy choices. The HealthierUS School Challenge certification is to recognize your school's commitment to the health and well being of your students.

An individual elementary school that meets the HealthierUS School Challenge criteria may apply for either *Silver* or *Gold* certification. The certification is for a 2-year period, the current school year plus the following school year. Certified schools are strongly encouraged to continue their commitment and reapply at the end of their certification period.

CERTIFICATION PROCEDURES

Certification begins with a self-assessment of the school environment at the local level. A local certification review panel must be established to review your school against the HealthierUS School Challenge criteria to ensure it meets the requirements for the applicable certification. This panel must include, at a minimum, your school's or site's foodservice manager; the school's Team Nutrition Leader; the school's principal or administrator; the School Food Authority's (school district's) foodservice director¹; a representative from the school's parent organization; and at least one member from the following group: school nurse, coordinated school health representative, physical education teacher, or classroom teacher.

SUBMISSION OF THE APPLICATION PACKET

Once your school's application is certified and signed by members of the review panel, submit the application packet to the State agency that administers the National School Lunch Program (NSLP) in your State. The Application Packet includes:

- Application Cover Sheet
- Application Check-off Sheet
- Application Form (two sides)
- Prior month's menu for reimbursable school lunches in your school. Four full
 weeks must be submitted. Any substitutions from the planned menu must be
 documented.
- Lunch Menu Criteria Worksheet (Silver or Gold)

¹ USDA recognizes that in small independent schools, the foodservice manager, the Team Nutrition Leader, and/or the foodservice director may be the same person. Please note on the signature line(s) if this occurs in your school.

- Nutrition Education Criteria Worksheet
- Physical Activity Criteria Worksheet

APPROVAL PROCESS

The State agency will confirm:

- (1) The school is enrolled as a Team Nutrition school. The school's enrollment can be verified at www.fns.usda.gov/tn/Database/index.htm.
- (2) A School Meals Initiative (SMI) review of your district's School Food Authority (SFA) was completed within the preceding 5 years; the SFA has completed all improvement activities agreed to in the corrective action plan; and has no outstanding Coordinated Review Effort (CRE) audit issues or claims.
- (3) The submitted menus from your school were reimbursable meals and met the menu criteria for either the *Gold* or *Silver* certification.
- (4) The written description of nutrition education activities at the school meets the criteria.
- (5) The written description of opportunities for physical activity meets the criteria.
- (6) The student Average Daily Participation for your school has been reported correctly.
- (7) The foods or beverages sold/served a la carte, in vending machines, school stores, snack bars, etc. in your school meet the criteria for recognition. The school's local review panel is responsible for reviewing and certifying that the criteria have been met. Documentation of the items sold/served must be maintained at the school during the certification period (2 years) for possible review by the State agency and/or FNS.

The school is encouraged to keep a copy of the signed application and documentation as originals will not be returned.

After the State agency has completed its review of the Application Packet, a representative from the State agency will approve/disapprove, sign and date the application. If approved, it will be submitted, along with the required documentation, to the FNS Regional Office. If disapproved, it will be returned to the school's contact person with an explanation. Incomplete applications may be completed and resubmitted.

CRITERIA FOR CERTIFICATION

1. Your school is enrolled or must enroll as a Team Nutrition (TN) School.

To enroll as a Team Nutrition School or to verify your school's enrollment in Team Nutrition, go to www.fns.usda.gov/tn/Database/index.htm.

2. Your school offers reimbursable school lunches that meet the USDA nutrition standards.

The School Food Authority (school district) that administers the NSLP for your school must have undergone an SMI review within 5 years preceding your school's application for certification. The State agency will verify that all of the improvement activities planned as a result of the SMI review have been achieved. If the SFA did not receive an SMI review within the preceding 5 years and your school wants to apply for a *Silver* or *Gold* certification, the school food authority may request from the State agency that an SMI review be scheduled as soon as possible.

3. Your school offers reimbursable school lunches that demonstrate healthy menu planning practices and principles of the *Dietary Guidelines for Americans*, and meet or exceed the menu criteria listed in the chart on the next page.

Menu Criteria—Lunch

Silver Criteria	Gold	Clarification
Sliver Criteria		Ciarmication
	Criteria	
Three different fruits and		At least one vegetable must be offered each day.
five different vegetables		Juice (fruit or vegetable) may only be counted two times
offered each week		a week.
Dark green or orange		Examples of dark green/orange fruits and vegetables are
vegetable or fruit offered		provided in Food/nutrient guidance, Attachment A.
three or more times per		Juice (fruit or vegetable) may only be counted twice per
week		week.
Fresh fruits or raw	Fresh fruits	
vegetables offered three or	or raw	
more days of the week	vegetables	
	offered every	
	day of the	
	week	
Good source of Vitamin C		Food/nutrient guidance attachment B-1 and B-2 should
offered each day.		be used for determining serving sizes.
		Juice (fruit or vegetable) may only be counted twice per
		week.
		Salad bar and/or fruit or vegetable items may be
		combined to meet the vitamin C source requirement. List
		items offered on the salad bar.
Four different entrees or		When daily choices are not offered, higher fat entrée
meat/meat alternates are		items are limited to once per week. A higher fat entrée is
offered throughout each		defined as having $\geq 40\%$ of calories from fat, excluding
week.		nuts, seeds, and nut butters. A definition and examples
		of different entrees or meat/meat alternates is provided in
		food/nutrient guidance attachment C.
Cooked legumes (dried		Examples of legumes (dried beans and peas) are provided
beans or peas)—one or		in Food/nutrient guidance Attachment D.
more servings offered each		č
week		
Whole-grain foods offered	Whole-grain	A whole grain food is one labeled as a whole grain
three or more times a week.	foods offered	product or with a whole grain as the <i>primary</i> grain
	every day of	ingredient (at least 51% whole grain) in the ingredient
	the week.	statement. Examples of a whole grain ingredient include
		the terms "whole wheat flour," "entire wheat flour,"
		"cracked wheat," "graham flour," "brown rice," "old-
		fashioned oatmeal," "quick-cooking oats," and "whole
		cornmeal.". Submit ingredient statement and/or recipes
		for whole-grain products.
Two or more sources of iron		Food/nutrient guidance attachment F-1 should be used
offered daily		for determining serving sizes.
		A child must have the opportunity to select two sources
		of iron from the day's menu.
Low fat (1%) and/or skim		
(nonfat) milk offered daily.		
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To demonstrate that the menus meet either the Silver or Gold criteria, submit the prior month's menus with portion sizes. The menu must contain four complete weeks, for meals already served.

To assist reviewers in determining if the menus meet the lunch menu criteria, please complete the **Lunch Menu Worksheet** (*Silver* or *Gold*) in the Application Packet, and submit it along with your month's menus.

4. Nutrition education is provided to students in multiple grades of your school and meets or exceeds the criteria listed below:

- Nutrition education is provided for at least half, but no fewer than two, of the grade levels in your school. If your school consists of a single grade, nutrition education is provided to all students in the school. In your written description, document that the students in a single grade school will be provided with nutrition education in at least one other grade as they complete elementary school.
- Nutrition education is delivered as part of a structured and systematic unit of instruction.
- Nutrition education involves multiple channels of communication—at least classrooms, school cafeteria, and home/parents—for each grade to which it's provided.

Submit a brief written description of nutrition education activities in your school that demonstrates the criteria for nutrition education or you may complete the **Nutrition Education Worksheet**, included in your Application Packet.

5. The opportunity for physical activity is provided to students in every grade of your school, except kindergarten, and meets or exceeds the following criterion.

Physical education classes or the equivalent must be provided on a regularly scheduled basis each school week during the entire school year. Examples of equivalents include school walking clubs, bike clubs, intramural sports, walk-to-school programs, approval of community physical activity programs for academic credit, etc. The objective is to ensure that children are routinely encouraged to be physically active in your school.

Submit a brief written description of regularly scheduled physical education or structured physical activity opportunities for students before, during, or after school hours, or you may complete the **Physical Activity Worksheet** included in your Application Packet.

6. A student Average Daily Participation (ADP) of 70% of school enrollment or higher is maintained for reimbursable lunches².

The percent Average Daily Participation (ADP) of school enrollment is calculated by dividing the total student participation for a typical operating month by the number of operating days in that month, then dividing by the school enrollment, and multiplying by 100. A typical month of operation to use is October.

² The average daily participation in elementary schools, based on enrollment, included in a national sample of schools for a target week from the *School Nutrition Dietary Assessment Study II* (July 2001) was 67%.

For example:

During the month of October, the school served 20,000 reimbursable lunches. It operated or served lunches 20 days. There were 1,200 students enrolled in October. $20,000 \div 20 = 1,000$. $1,000 \div 1,200 = 0.83 \times 100 = 83\%$ ADP

FOR SILVER CERTIFICATION

7A (a) During meal periods in the foodservice area, your school does not sell/serve foods or beverages in competition with reimbursable meals.

OR

(b) During meal periods in the foodservice area, your school sells/serves only these foods and beverages (listed in the chart below) in competition with reimbursable meals.

To meet the criteria noted in 7A (b) above, if your school sells *any* foods or beverages during meal service, either a la carte, in vending machines, in school snack stores, etc., the item(s) must meet the criteria in the following chart. It is possible that an item may be served as part of a reimbursable meal but not meet the criteria for a la carte and vended items³.

FOR GOLD CERTIFICATION

7B (a) Throughout the school day (including meal periods) and throughout the school campus, your school does not sell/serve foods or beverages other than reimbursable meals). Self-explanatory.

OR

(b) Throughout the school day (including meal periods) and throughout the school campus, your school sells/serves only the following foods or beverages other than reimbursable meals: Refer to the Food and Beverage Criteria described in the chart below.

Food or Beverage	Criteria for Sales/Service of A La Carte and/or Vended Items These criteria focus on decreasing fat and added sugar, increasing nutrient density, and moderating portion size
Fruits and	Fruits and vegetables may be fresh, frozen, canned, or dried, and they must be found
Non-Fried	in the Food Buying Guide for Child Nutrition Programs

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³ All foods in reimbursable meals are planned so that the menus meet the nutrition standards for calories, calories from fat and saturated fat, and key nutrients over a school week, appropriate to age/grade levels. This requires a balance of lowfat foods, foods rich in nutrients, etc. to meet the weekly nutrition standards. In contrast, foods and beverages sold on an individual or a la carte basis have not been nutritionally averaged into the weekly planned menus. Therefore they must be able to "stand alone" on established nutritional criteria.

Vegetables	http://schoolmeals.nal.usda.gov/FBG/2003FBG/%20Section%202.pdf Examples of
	products that <i>cannot</i> be sold/served as a fruit or vegetable include:
	 Snack-type foods made from vegetables or fruits, such as potato chips
	and banana chips;
	 Pickle relish, jam, and jelly; and
	 Tomato catsup and chili sauce.
Approved	• Reduced fat (2%), lowfat (1%), skim/nonfat fluid milk meeting State and local
Beverages	standards for pasteurized fluid milk and/or USDA approved alternative dairy
	beverages ⁴ ;
	• 100% full strength fruit and vegetable juices; and
	• Water (non-flavored, non-sweetened, <i>and</i> non-carbonated)
Any Other	• Calories from total fat must be at or below 35%, excluding nuts, seeds, and nut
Individual	butters. This is determined by dividing the calories from total fat by the total
Food	calories and multiplying by 100. If calories from fat are not available, multiply
Sales/Service	the grams of fat by 9 to equal calories from fat.
	• Calories from saturated fat must be at or below 10%. This is determined by
	dividing the calories from saturated fat by the total calories and multiplying by
	100. If calories from saturated fat are not available, multiply grams of saturated
	fat by 9 to equal calories from saturated fat.
	• Total sugar must be at or below 35% by weight. This is determined by dividing
	the grams of sugar by the gram weight of the product and multiplying by 100.
	This includes both naturally occurring and added sugars. This limit does not
	include fruits and vegetables as defined above.
	Portion size for a la carte sales in the school cafeteria are not to exceed the
	serving size of the food served in the NSLP/SBP; for vending sales, the item
	package or container is not to exceed 200 calories.

Meal period is defined as the time from the beginning of the school's scheduled meal service until the end of the scheduled meal service, or until the last student is served, whichever comes last.

Food Service Area refers to any area on school premises where program meals are either served and/or eaten.

CONTACT INFORMATION

Please provide the name and contact information of someone at your school in case there is a question during the review process.

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⁴ There are no USDA approved alternative dairy beverages at this time. Public Law 108-265 (Child Nutrition Program Reauthorization) authorizes the Secretary of Agriculture to establish nutritionally equivalent non-dairy beverages by July 1, 2005. Please check with your State agency for further clarification.

RECOGNITION

After the application has received final approval, your school will be recognized by USDA in the following ways:

- Receiving a plaque that recognizes the school's achievement.
- Posting of the school's name and certification status on USDA's Team Nutrition website.

During the certification period, your school must keep on file copies of the following documentation:

- Your completed and signed Application Packet and attachments.
- Food production records that support the menus submitted.
- Nutrition facts labels, or recipes if school-made, for products sold/served under provisions of #7(b) *Silver* criteria and #2(b) *Gold* criteria.